Rev. **March 2019**

FACTS **WHAT DOES AMERICAN COMMUNITY WEALTH MANAGEMENT, LLC, DO WITH YOUR PERSONAL INFORMATION?**

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: ● **Social Security Number** and **Income** ● **Investment Experience** and **Assets** ● **Employment Information** and **Risk Tolerance**
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons American Community Wealth Management, LLC, chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does American Community Wealth Management, LLC, share?	Can you limit this sharing?
For our everyday business purposes – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	**Yes**	**No**
For our marketing purposes – to offer our products and services to you	**Yes**	**No**
For joint marketing with other financial companies	**Yes**	**No**
For our affiliates' everyday business purposes – information about your transactions and experiences	**Yes**	**No**
For our affiliates' everyday business purposes – information about your creditworthiness	**No**	**We don't share**
For our affiliates to market to you	**Yes**	**Yes**
For nonaffiliates to market to you	**No**	**We don't share**

To limit our sharing	● Mail the form below Please note: If you are a *new* customer, we can begin sharing your information **30** days from the date we sent this notice. When you are *no longer* our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.
Questions?	Call **(815) 338-2300**

Mail-in Form

If you have a joint account, your choice will apply to everyone.

Mark if you want to limit:

☐ Do not allow your affiliates to use my personal information to market to me.

Name		**Mail to:**
Address		**American Community Wealth Management**
		P.O. Box 1720
City, State, Zip		**Woodstock, IL 60098**

Who we are

Who is providing this notice?	American Community Wealth Management, LLC

What we do

How does American Community Wealth Management, LLC, protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does American Community Wealth Management, LLC, collect my personal information?	We collect your personal information, for example, when you ● **Seek advice about your investments** or **enter into an investment advisory contract** ● **Show your driver's license** or **give us your contact information** ● **Tell us about your investment or retirement portfolio** We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only ● sharing for affiliates' everyday business purposes – information about your creditworthiness ● affiliates from using your information to market to you ● sharing for non-affiliates to market to you State laws and individual companies may give you additional rights to limit sharing.
What happens when I limit sharing for an account I hold jointly with someone else?	Your choice will apply to everyone on your account.

Definitions

Affiliates	Companies related by common ownership or control. They can be financial and non-financial companies. ● Our affiliates include companies with an American Community name, such as American Community Bank & Trust and American Community Financial, Inc.
Nonaffiliates	Companies not related by common ownership or control. They can be financial and non-financial companies. ● **Triad Advisors, LLC.** ● **Triad Advisors, LLC. does not use the information provided to them for marketing purposes.**
Joint Marketing	A formal agreement between non-affiliated financial companies that together market financial products or services to you. ● **Our joint marketing partners may include financial and non-financial service providers.**